

BHAVIN PATEL
B.E. (Mech),
Cost Accountant
MIE, IBBI Regd Valuer
Chartered Engineer (I)



BHAVIN R PATEL & ASSOCIATES.
Cost Accountants,
Valuer (Plant & Machinery),
Valuer (Land & Building),
Valuer (Securities & Financial Assets)
Chartered Engineer

Date: 01-12-2025

Annexure A

To
The Board of Directors,
VAHH Chemicals Limited
Plot 2/5198 ETC, 5th Floor, 5003, World Trade Centre,
Near Udhna Darawaja, Ring Road,
Surat, Gujarat, India, 395002.

Dear Sir(s)/Ma'am(s),

Re: Proposed initial public offering of equity shares of face value of Rs. 10 each (the "Equity Shares" and such offering, the "Offer") of VAHH Chemicals Limited (the "Company")

We, Bhavin R Patel & Associates consent to our name being inserted as an "expert" as defined under Section 2(38) of the Companies Act, 2013, as amended in the draft prospectus ("DP") intended to be filed by the Company with the Securities and Exchange Board of India (the "SEBI") and stock exchange (where the Equity Shares are proposed to be listed (the "Stock Exchange") and the prospectus ("Prospectus") intended to be filed with the Registrar of Companies, Ahmedabad at Gujarat ("RoC") and thereafter to be filed with SEBI and the Stock Exchange, where the Equity Shares are proposed to be listed, as well as in other documents in relation to the Offer (the "Offer Documents").

This certificate does not impose any obligation on the Company to include in any Offer Documents all or any part of the information with respect to which consent for disclosure is being granted pursuant to this certificate.

We hereby authorise you to deliver this consent letter to SEBI, Stock Exchange, the RoC, pursuant to the provisions of the Companies Act, 2013 and the rules and regulations made there under, as amended, and any other regulatory authorities as may be required and/or for the records to be maintained by the LM in connection with the Offer.

We represent that our execution, delivery and performance of this consent has been duly authorised by all necessary action (corporate or otherwise).

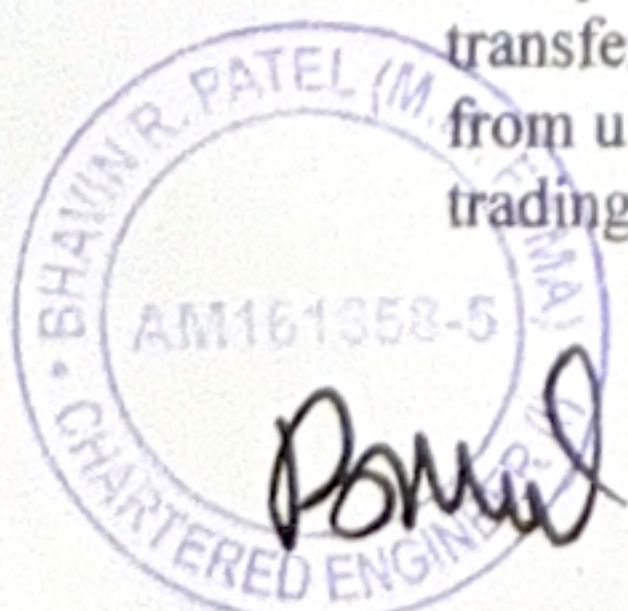
We undertake to keep strictly confidential the details of the proposed capital raising options, your request letter and this consent letter.

We confirm that we are not, and have not been, engaged or interested in the formation or promotion or management, of the Company.

We further confirm that the above information in relation to us is true, correct, adequate and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

We confirm that we will immediately communicate any changes in writing in the above information to the Company, lead manager to the Offer ("LM") until the date when the Equity Shares that are allotted and transferred in the Offer, commence trading on the Stock Exchange. In the absence of any such communication from us, the LM, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchange pursuant to the Offer.

Office Address : 315 Phoenix Complex Nr Suraj Plaza Sayajigunj Vadodara 390020



We also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Offer, which will be available for public for inspection from date of the filing of the Prospectus including through online means on the website of the Company.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents, and may be relied upon by the Company and the LM in relation to the Offer.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents.

Yours faithfully,



Bhavin R Patel

BHAVIN R PATEL

(Chartered Engineer :[AM-161658-5])

(IBBI Registered Valuer: IBBI/RV/02/2020/13647)

CC:

Marwadi Chandarana Intermediaries Broker Private Limited

X-change Plaza, Office no. 1201 to 1205, 12th Floor,
Building No. 53E, Zone-5, Road 5E, Gift City,
Gandhinagar - 382355, Gujarat, India