



Branch: Station road (0266),Surat, Gujarat -395003, Telephone-0261-2425996, 2490111

CONSENT LETTER FROM THE BANKERS TO THE COMPANY

To
The Board of Directors,
VAHH CHEMICALS LIMITED
5TH FLOOR, 5003 WORLD TRADE CENTER
UDHANA, RING ROAD,
SURAT.

Dear Sir(s)/Ma'am(s),

Re: Proposed initial public offering of equity shares of face value of Rs. 10 each (the "Equity Shares" and such offering, the "Offer") of Vahh Chemicals Limited (the "Company")

We, **UCO Bank**, consent to our name and the details mentioned herein being inserted as a Banker to the Company in the draft red herring prospectus ("DP") intended to be filed by the Company with the Securities and Exchange Board of India (the "SEBI") and where the Equity Shares are proposed to be listed (the "Stock Exchange") and the prospectus ("Prospectus") intended to be filed with the Registrar of Companies, Ahmedabad at Gujarat ("RoC") and thereafter filed with the SEBI and the Stock Exchange, as well as in other documents in relation to the Offer (the "Offer Documents").

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchange, the RoC and any other regulatory authorities as may be required and/ or for the records to be maintained by the LM in connection with the Offer. The following details with respect to us may be disclosed in the Offer Documents:

Name: UCO Bank
Address: Station Road Surat Branch, Ground Floor,
Torrent Power Building, Cinema Road, Surat,
Surat City - 395003, Gujarat, India
Telephone Number(s): 0261 – 2425996, 2490111
Contact Person: Deepak Jain
Website: www.uco.bank.in
Email: surat@ucobank.co.in

We further confirm that the above information in relation to us is true, correct, adequate and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

We agree to keep the information regarding the Offer strictly confidential.

We confirm that we will immediately communicate any changes in writing in the above information to the Company, book running lead manager to the Offer ("LM") until the date when the Equity Shares that are allotted and transferred in the Offer, commence trading on the Stock Exchange. In the absence of any such communication from us, the LM, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchange pursuant to the Offer.

We also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/Offer Closing Date including through online means on the website of the Company.

Branch office: Station Road Surat Branch, Ground Floor, Torrent Power Building, Cinema Road Surat -395003
Phone: 0261-2425996/2451525 E-mail: surat@ucobank.co.in





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This consent letter is for information and for inclusion (in part or full) in the Offer Documents, and may be relied upon by the Company and LM in relation to the Offer.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents.

Yours faithfully,

For and on behalf of B/o Station Road

Authorized signatory

Name: Bipin Singh

Date: 02/12/2025



CC: Marwadi Chandarana Intermediaries Brokers Private Limited

1002, A Wing, 19th Floor, Lotus Corporate Park,
Jay Coach Flyover, Laxmi Nagar, Goregaon – East.
Mumbai – 400 063, Maharashtra

CC: SME HUB Surat Zonal Office, Email ld-smehub@uco.bank.in