



Consent Letter

Date: September 26, 2025

To,
The Board of Directors

Vahh Chemicals Limited
Plot 2/5198 ETC, 5th floor,5003,
World Trade Centre, Near Udhna Darawaja,
Ring Road, Surat
Gujarat – 395002

Dear Sir/ Madam,

Subject: Proposed SME Initial Public Offer (IPO) of Vahh Chemicals Limited (the “Company”)

We, Zenith India Lawyers, the undersigned, do hereby certify that the information given below is correct and give our consent to our name being included as “**Legal Advisor**”, of the Company to the Proposed Public Issue of ‘**Vahh Chemicals Limited**’ on the SME Platform of BSE Limited to the provisions of Section 26 and 32 of the Companies Act, 2013 and have no objection in my name being inserted as ‘**Legal Advisor**’ in the Draft Prospectus / Prospectus which the Company intends to issue in respect thereof.

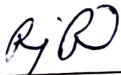
We authorize ‘**Vahh Chemicals Limited**’ to deliver a copy of this consent letter to SEBI / Stock Exchanges / Registrar of Companies, pursuant to the provisions of Section 26 and Section 32 of the Companies Act, 2013 and SEBI (ICDR) Regulations 2018, as amended.

The following details with respect to us may be disclosed:

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Yours faithfully,

For Zenith India Lawyers



Raj Rani Bhalla
Managing Partner

